



Lock-in Agreement (SK)

Locked-in Retirement Accounts (LIRAs) established with funds received for Saskatchewan Members of the Capital Pension Plan must comply with the provisions and requirements of the Saskatchewan *Pension Benefits Act, 1992*, and the applicable regulations under that Act.

SECTION A: Member Acknowledgement

(to be completed and signed by the Member)

Member ID/Social Insurance Number	Surname	First Name and Initial	Phone Number
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I hereby acknowledge and agree that:

- a) the full amount of funds transferred from the Capital Pension Plan to the LIRA contract indicated below will be administered pursuant to the provisions and requirements of the *Pension Benefits Act, 1992*, in Saskatchewan and the applicable regulations under that Act; and
- b) upon the finalization of this transfer, no further benefits are due from the Capital Pension Plan to me, by beneficiary(ies) or my estate, with respect to the funds transferred.

Dated this _____ day of _____, 20_____.

Member's Signature

Signature of Witness

SECTION B: Financial Institution Agreement

(to be completed and signed by authorized representative)

Whereas the above member of the Capital Pension Plan has established the following a Locked-in Retirement Account contract:

Name of Financial Institution	Contract Name
Financial Institution Mailing Address	Contract Number

It is hereby understood and agreed by the financial institution that the full amount of funds transferred from the Capital Pension Plan to the above mentioned LIRA contract will be administered pursuant to the provisions and requirements of the Saskatchewan *Pension Benefits Act, 1992*, in Saskatchewan, the applicable regulations under that Act;

This completed form must be accompanied by a fully completed:

- Canada Customs and Revenue Agency T2151(E) Transfer form

Dated this _____ day of _____, 20_____.

Signature of Authorized Representative

Print Name of Authorized Representative

Phone Number